

HOMEOWNERS WORKSHEET

Name:		Telephone:
Address:		Effective Date:
Email:		Purchase Date:
Insured	Married or Single	Spouse
DOB:	SS#:	DOB: SS#:
Occupation:		Occupation:

Year Built:	Living Area:	# of Stories:	# of Families:	# of Occupants:
Updates	Fire Dept. Info	Pets:		
Wiring:	Name of Fire Dept.:	If dog, what breed:		
Roofing:	Miles from Dept.:	Swimming Pool		
Plumbing:	Feet from Hydrant:	In Ground:	Fenced or Not Fenced	
Heating:		Above Ground:	Fenced or Not Fenced	
		Trampoline Y or N	Netted? Y or N	

Discounts		
Non-Smoker: Y or N	Central Burglar: Y or N	Central Fire: Y or N

Business conducted on the premises? - Type of Business: - Business Name: - Value of Property: Other Residences Owned, Occupied, Rented? - Y or N - Address:	Prior Insurance Company: Expiration Date: Mortgagee Name, Address, Loan #: Escrowed Y or N
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Current Coverages A- Dwelling: B- Other Structures: C- Personal Property: D- Loss of Use: Umbrella:	Claims Date: Type: Amount: E- Liability: F- Med Pay: Deductible: Wind/Hail Deductible:
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REPLACEMENT COST WORKSHEET

Exterior: Frame ___% Brick ___% Stone ___% Siding: Aluminum or Vinyl

Roofing: Asphalt Shingle ___% Tile ___% Metal ___%

Basement: Y or N Walkout: Y or N Finished ___%

Garages: 1 Car 2 Car 3 Car Built In Attached Carport

Open Porch ___ sq ft Covered Porch ___ sq ft Deck ___ sq ft

Interior: Drywall ___% Plaster ___%

Interior Wall Covering: Paint ___% Wall Paper ___% Tile ___% Paneling ___%

Flooring: Hardwood ___% Carpet ___% Vinyl ___% Ceramic Tile ___%

Ceiling: Drywall ___% Plaster ___%

Fireplace: Woodburning ___ Gas ___

Kitchen: Standard ___ Custom ___ Full Baths ___ Half Baths ___

Heating: Electric ___ Gas ___ Propane ___ Air Conditioning: Use Same Ducts ___ Use Separate Ducts ___

Other Structures: Detached Garage ___ sq ft ___ # of Cars Shed ___ sq ft

Special Features: _____

Scheduled Personal Property		
Jewelry Amount _____	Fine Arts _____	Fur Amount _____
Description _____	Description _____	Description _____
Fire Arms Amount _____	Hearing Aids _____	Cameras _____
Description _____	Description _____	Description _____
Musical Instruments _____	Silverware _____	Coins _____
Description _____	Description _____	Description _____